

Home

## Real Estate Investment

We deliver for our clients a transparent and client focused investment philosophy. This philosophy in combination with our investment process cover a wide range of various yield and risk combinations in the real estate investment.

[\[more\]](#)

## Renewable Energy Investment

As part of our asset management activities, we support our clients in investing in renewable energies with a focus on photovoltaics (PV). Together with our partners, we have many years of expertise in purchasing, operating and selling PV systems and portfolios in this segment.

[\[more\]](#)

## Asset management - Family office

In the scope of wealth management, we advise you together with our partners on the screening and planning, operation and optimization of your assets - professionally, holistically, independently and discreetly.

From strategic asset planning, portfolio management, ongoing and active asset management and controlling to secretarial services and document management, we are happy to support all functions of our clients' Family Office.

[\[more\]](#)

## Company Profile

efficient asset management - consulting - planning - controlling

RESTAR is an independent consulting company for efficient wealth management with a focus on real estate

As part of the Family Office Consulting and dependent on requirements we create strategies for adding value or optimizing existing assets - for individual asset classes respectively for total assets. We supervise our customers with confidence, individually and demand-oriented.

RESTAR combines expert consulting with dynamism, visions and unconventional ideas.

There is potential in your assets - benefit from our expertise, experience and competence!

## RESTAR

### STRATEGY

individual investment strategy

### TASK

acquisition - optimization - sale

### ACTION

Achieve superior results with sophisticated solutions

### RESULT

recoverability and value enhancement of assets

## Asset management - Family Office

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From strategic asset planning, portfolio management, ongoing and active asset management and controlling to secretarial services and document management, we are happy to support all functions of our clients' Family Office.

The need for a centralised monitoring and administration of complex asset structures results out of the complexity of the financial market, alternation of generations, heritage and successors in the corporate level. Our philosophy is to secure for a long-term period (over generations) the value of the assets and the equity after inflation, tax and other liabilities. This allows our clients to invest in various risk classes without comprising in the main target to keep existing value.

Our services at a glance:

- Improvement of existing asset strategies
- Development of investment and exit strategies
- Setup of portfolio strategies
- Strategic portfolio management and analysis of yield, risk, allocation, liquidity and diversification
- Active reporting and controlling
- Asset Management - operational family office
- Preparing and developing of new asset classes
- Settlement of heritage and successors in the corporate level

Our expert network with asset managers, tax advisors, accountancies and lawyers are supporting our clients for their assets and their future planning.

With discretion, active management, partnership and loyalty we support your success.

If you have your own asset management or family office we highly appreciate to support you in specific asset classes or projects.

Please don't hesitate to ask!

## Real Estate Investment

We deliver for our clients a transparent and client focused investment philosophy. This philosophy in combination with our investment process cover a wide range of various yield and risk combinations in the real estate investment.

Together with you our investment consulting defines a client's asset strategy on basis of the target yield, the risk class and the investment horizon. Besides the macro and microeconomic criteria, we select the right product respectively portfolio based on use, location and the respective real estate asset class, i.e. commercial, retail, residential.

After identifying the properties respectively portfolios we support the real estate decision. Incoming offers will be reviewed and a first economic calculation will be executed. After having a positive result, the purchase process starts accompanied by a sophisticated Due Diligence process followed by our support in the financing and the legal implementation.

With the acquisition, the property respectively the portfolio will be transferred to the asset and portfolio management. We are pleased to support you in the permanent enhancements and adjustment of the portfolio. This also includes sales of your assets as part of the exit strategy.

### Efforts and activities in Real Estate Investment:

- Process consulting for investment and exit strategies
- Consulting in the acquisition, financing and selling of properties respectively portfolios
- Setup of asset and portfolio strategies
- Research, acquisition and sale
  - Property and portfolio acquisition
  - Property and portfolio sales
  - Analysis of market data
  - Preparation of presentation (acquisition / sale) for the decision makers
  - Financial modelling
- Coordination of the Due Diligence process
  - Sourcing and auditing of relevant documentation
  - Support in the technical, legal and economical Due Diligence
  - Mediation and Troubleshooting

Our track record of the last 15 years will convince you:

#### Acquisition:

##### Residential:

We arranged more than 12.000 units with 700.000 sqm rental space, a rental income of approximately 50 Mio. EUR p.a. and a book value of almost 1 bn. EUR.

##### Retail:

We arranged Retail Parks with more than 350.000 sqm rental space, a rental income of approximately 30 Mio. EUR p.a. and a book value of almost ½ bn. EUR.

##### Residential Development:

We arranged more than 14 ha plot of land for the development of over 1.700 units with a book value of approximately ¼ bn. EUR

#### Sales:

**Retail:**

Retail Parks with approximately 63.000 sqm rental space, a rental income of more than 5 Mio. EUR p.a. and an asking price of almost 77 Mio. EUR.

**Office and mixed-used:**

Commercial with approximately 30.000 sqm rental space and an asking price of almost 47 Mio. EUR.

**Hotel:**

Hotel with 105 guest rooms in a mayor city and an asking price of 10 Mio. EUR

**Residential:**

Multifamily homes with 800 units, approximately 48.000 sqm rental space, a rental income of more than 3,5 Mio. EUR p.a. and an asking price of almost 56 Mio. EUR

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## Renewable Energy Investment

Future market with interesting growth

Next to the importance of the ecological aspect and the reduction of CO<sup>2</sup> by solar power the economical idea will be more and more in the focus. The combination of secured feed-in fees and affordable production is a highly interesting investment with good yields and comparatively low risk.

As part of our asset management activities, we support our customers in investing in renewable energies with a focus on photovoltaics (PV). Together with our partners, we have many years of expertise in purchasing, operating and selling PV systems and portfolios in this industry sector. As part of a holistic investment advisory service, we identify concrete projects and flexible investment opportunities for you based on your individually targeted ROI, your willingness to take risks, and the investment horizon.

Our long-term investment in a medium sized and a multivendor-capability company in the solar market gives us direct access to an extensive network of specialists in Germany.

Our services at a glance:

- Strategic concepts for this asset class
- Identification of suitable PV-Investments
- Support in financing and potential JV-partners
- Realization of the project (planning, purchase, assembly, maintenance and operation)
- Reporting and Monitoring
- Tax and company law optimization

Please ask for more information!

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